

§ _____*

CERTIFICATES OF PARTICIPATION
(2024 Capital Improvement Financing Project)
Evidencing the Direct, Undivided Fractional Interest of the
Owner Thereof in Lease Payments to be Made by the
TOWN OF MAMMOTH LAKES
(Mono County, California)
as the Rental for Certain Property Pursuant to a Lease Agreement
with the Mammoth Lakes Municipal Service Corporation

RULE 15c2-12 CERTIFICATE

The undersigned hereby certifies and represents that he is the duly appointed Town Manager of the Town of Mammoth Lakes (the "Town"), and as such is duly authorized to execute and deliver this Certificate and further hereby certifies and confirms on behalf of the Town as follows:

(1) This Certificate is delivered in connection with the offering and sale of the captioned certificates of participation (the "Certificates"), in order to enable the underwriter of the Certificates to comply with Securities and Exchange Commission Rule 15c2-12 under the Securities Exchange Act of 1934 (the "Rule");

(2) In connection with the offering and sale of the Certificates, there has been prepared a preliminary official statement (the "Preliminary Official Statement");

(3) As used herein, "Permitted Omissions" shall mean the offering price(s), interest rate(s), selling compensation, aggregate principal amount, principal amount per maturity, delivery dates, ratings and other terms of the Certificates depending on such matters, all with respect to the Certificates; and

(4) The Preliminary Official Statement is, except for the Permitted Omissions, deemed final by The Town within the meaning of the Rule.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of this 7th day of June, 2024.

TOWN OF MAMMOTH LAKES

By _____
 Town Manager